



Our industry recognition

The Burish Group
UBS Financial Services Inc.

Established in 1991, The Burish Group has grown to a team of 50 financial professionals located in five offices in the Midwest and licensed in 48 states. Holistic wealth management is the cornerstone of The Burish Group's planning-based service: we seek to understand all your financial needs so that we can implement an appropriate investment strategy, as well as provide advice on all aspects of your financial life.

Forbes

- Best-In-State Wealth Management Teams, 2023 – 2025
The *Forbes* rating is compiled by SHOOK Research and awarded annually in January, based on information from a 12-month period ending March of the prior year.
- America's Top Wealth Management Teams High Net Worth, 2022 – 2024
The *Forbes* rating is compiled by SHOOK Research and awarded annually in November based on information from a 12-month period ending in March of the award year.
- America's Top Wealth Advisors
The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year.
Andy Burish, 2016 – 2025
- Best-In-State Wealth Advisor in WI
The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year.
Jason Maas, 2022 – 2025
Andy Burish, 2018 – 2025

Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

Barrons

- *Barron's* Top 100 Private Wealth Management Teams, 2021 – 2023
The *Barron's* rating is awarded annually in April based on information from the prior year Q4.
- *Barron's* Top 250 Private Wealth Management Teams, 2024 – 2025
The *Barron's* rating is awarded annually in May based on information from the prior year Q4.
- *Barron's* Hall of Fame
The *Barron's* rating is awarded annually in June/July based on *Barron's* ratings received over the prior 10 years.
Andy Burish, 2019
- Top 1,200 Financial Advisors in WI
The *Barron's* rating is awarded annually in March based on information from the prior year Q3.
Andy Burish, 2014 – 2020, 2022 – 2024
Jason Maas, 2023 – 2025
- Top 100 Financial Advisors
The *Barron's* rating is awarded annually in May based on information from the prior year Q4.
Andy Burish, 2008 – 2021

Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.



Wisconsin

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Madison

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Illinois

Barrington

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847-277-2123

Chicago

One North Wacker Drive, Suite 3200
Chicago, IL 60606
312-525-4393

Northbrook

Five Revere Drive, Suite 500
Northbrook, IL 60062
312-525-4529

Minnesota

Bloomington

8500 Normandale Lake Boulevard
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952-921-7952

Over \$6.5 billion in local assets under management.*

advisors.ubs.com/burishgroup

*As of September 8, 2025.

For more information on third-party rating methodologies, please visit ubs.com/us/en/designation-disclosures.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.

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